



— THE EXECUTIVE COMMITTEE —

Caroline Vance-Whittaker

Treasurer & Chair, LPTS Foundation

Caroline is the Treasurer of The Society and Chair of the LPTS Foundation, which directs annual giving toward arts education, women's health, the Lincoln Park district, and a particular wisteria archway on Stockton Drive that the Foundation considers important.

Professionally: Senior Manager, Specialty Tax Services (Family Office subspecialty) at Deloitte, Chicago office. She authored a 2019 white paper titled *The Tax Implications of Unfinished Basement Renovations in Lake-Bordered Cook County Zip Codes* — a document still cited in firm training. Earlier in her career she spent three years in audit at KPMG.

A graduate of the University of Virginia, Caroline grew up in Lake Forest. She and her husband Charles maintain a primary residence on Orchard Street in the village and a summer home in Harbor Country. She is a Cubs season-ticket holder; her summers are documented in Wrigleyville.

Current Initiatives

- Foundation Endowment Restructuring — exploring a donor-advised fund structure to improve efficiency of the Wisteria Archway giving program
- Wisteria Archway Capital Designation — formalizing the Stockton Drive archway's status as a Foundation capital asset with a documented annual maintenance budget
- Cubs Season Ticket Succession Planning — formalizing a Member waitlist for premium Wrigley Field seats vacated by estates

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